

# Taking the Lead in Transformation of Care Delivery

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Administrative Nursing Consultant for Population Health/Value-Based Care

Co Founder/Co-Program Director ACCCNN

Association of Chronic and Complex Care Nurse Navigators



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## Share my Story.....



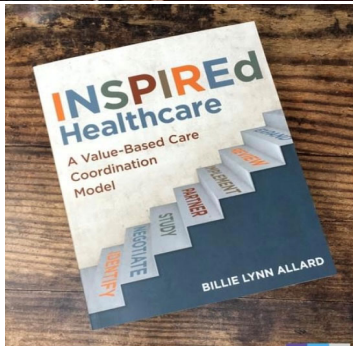
Staff Nurse in Med Surg, ICU,  
Maternal Newborn Care, ED

Nurse Manager of Cardio-  
Pulmonary Unit

Director of Emergency Department  
Case Management, Oncology

Chief Nursing Officer for eight  
years....until a new CEO came

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CEO hired with different values, tried to find strategies to work with him. I was unsuccessful and left, believing my career was over and my life's work was in vain

ONL nursing colleague reached out to offer me a job as an educator at MAGNET community hospital 13 miles away

Spent the next 11 years transforming healthcare delivery to meet the triple aim (Institute of Healthcare, 2011)

ANCC Magnet Prize for Innovation 2017

Designated as an Edge Runner by Academy of Nursing in 2018

Inducted as a Fellow in the American Academy of Nursing in 2019  
Sigma Publishing requested I write a book, *Inspired Healthcare* 2020

American Hospital Association Rural Health Leadership Award  
2021

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## Peter Buerhaus, PhD, RN, FAANP(h)



#1 Challenge Facing the Nursing Profession (2020-2030)  
*Unprepared for healthcare delivery and payment reform*



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## W.H.O. Year of the Nurse 2020-2021



Advance nurses' vital role in transforming health care around the world

**NOW IS THE TIME**  
**WE ARE THE PROFESSION to LEAD THE WAY**

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**WE ARE THE  
PROFESSION**

2020 World Health Organization announced “Year of the Nurse and Mid Wife” to celebrate Florence Nightingale’s 200<sup>th</sup> birthday

Florence transformed care delivery in the midst of a war and set the stage for nursing to play a lead role

**NURSES** are most trusted members of the healthcare team... solidified during the past 2 years with COVID pandemic

You witness daily what is not working...and what needs to be changed... **NOW IS THE TIME**

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## **RWJ Future of Nursing Report 2020-2030**

- Nurses taking lead role in population health, health equity, SDOH
- All functioning at height of licensure
- Full practice authority for nurse practitioners
- Strengthening nursing capacity and expertise
- Funding for school and public health nurses
- Billing codes for care management, addiction, behavioral health
- Transform nursing curriculum focused on care across community
- Use the lever of community assessment



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## Advance Practice Nurses – Key to Success



- Emerging trend on NP owned practices focused on value- based payment
- Results of NP vs MD care= fewer unnecessary hospitalizations, higher patient satisfaction, fewer unnecessary ED visits, decreased health care resource utilization
- Plan= joining together, reducing barriers and regulations, capitalize on achieving success with VBP model
- NPs =added emphasis on disease prevention, health management and patient education

Comprehensive Perspective in Health Care

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## Roadblocks and Potential Strategies




- Federal Trace Commission (based on IOM report) **physician supervision of NPs** "sometimes restricts competition unnecessarily which can be detrimental to healthcare consumer and public health consequence...resulting in **decreased access, higher costs, reduced quality of care and decreased innovation.**"
- Strategy – **prove value of NP services , use of quality/cost scores** that demonstrate patient-centered care, quality improvement and sustainable business case operations
- Research studies MD/NP care = NP outcomes equal to or better
- NPs focus on **engagement not transaction, focus on family and patient, function before cure**

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# Healthcare in the US is at a crossroads.



- Out of tragedy, heartbreak and pandemic...an opportunity exists

**Irrefutable facts...**

Healthcare delivery is shifting away from the hospital to outpatient/ambulatory/community settings

The United States health care system costs **double the cost** of other developed nations, **last in most quality outcomes**, recent data=decreasing life expectancy

If meaningful and effective healthcare transformation is going to happen, we need to play a **LEAD ROLE**

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## Quality and Cost

EXHIBIT ES-1. OVERALL RANKING

**COUNTRY RANKINGS**

- Top 2\*
- Middle
- Bottom 2\*

	AUS	CAN	FRA	GER	NETH	NZ	NOR	SWE	SWIZ	UK	US
<b>OVERALL RANKING (2013)</b>	4	10	9	5	5	7	7	3	2	1	11
<b>Quality Care</b>	2	9	8	7	5	4	11	10	3	1	5
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Cost-Related Problem	9	5	10	4	8	6	3	1	7	1	11
Timeliness of Care	6	11	10	4	2	7	8	9	1	3	5
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<b>Equity</b>	5	9	7	4	8	10	6	1	2	2	11
<b>Healthy Lives</b>	4	8	1	7	5	9	6	2	3	10	11
<b>Health Expenditures/Capita, 2011**</b>	\$3,800	\$4,522	\$4,118	\$4,495	\$5,099	\$3,182	\$5,669	\$3,925	\$5,643	\$3,405	\$8,508

**Notes:** \* Includes ties. \*\* Expenditures shown in \$US PPP (purchasing power parity); Australian \$ data are from 2010.  
 Source: Calculated by The Commonwealth Fund based on 2011 International Health Policy Survey of Sicker Adults; 2012 International Health Policy Survey of Primary Care Physicians; 2013 International Health Policy Survey; Commonwealth Fund National Scorecard 2011; World Health Organization; and Organization for Economic Cooperation and Development, OECD Health Data, 2013 (Paris: OECD, Nov. 2013).

**Last in quality out of 11 developed nations** (Green arrow pointing to US rank 11)

**Highest Cost** (Red arrow pointing to US expenditure \$8,508)

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## US Quality Ranking compared with other Developed Countries

- **Access to Care** (affordability and timeliness) **LAST**
- **Administrative Efficiency** (reduce bureaucracy/documentation) **LAST**
- **Equity** (income- related disparities) **LAST**

1. **Highest maternal mortality**
2. **Highest infant mortality**
3. **Lowest Life expectancy**
4. **Highest chronic disease burden**
5. **Obesity rate (two times higher)**
6. **Suicide rates**

**US Highest Rate of Avoidable Deaths**  
**Conditions considered to be preventable with timely access to effective and quality healthcare**

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## US Healthcare Costs vs Developed Countries

Percent(%)of Gross Domestic Product

- **United States - 16.9**
- Switzerland -12.2
- Germany -11.2
- France -11.2
- Sweden -11
- Canada -10.7
- Norway -10.2
- Netherlands -9.8%
- United Kingdom- 9.8%
- Australia- 9.3%
- New Zealand- 9.3%

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## Southwestern Vermont Health Care One Care ACO



SVMC FAST FACTS (FIVE TIME Magnet Hospital)	
• Vermont	3rd "oldest" state
• 75,000	Total Service Area
• 3	States Served (VT, NY, MA)
• Dependent	Medicare ↑
• High	Medicaid Population

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## Healthcare Reform Efforts in Vermont

- Partnership with UVMC, Dartmouth Hitchcock, Vermont health systems, Green Mountain Care Board
- Vermont legislators and hospital executives discussing possible healthcare reform programs
- One Care Accountable Care Organization ACO (partnerships between hospitals, providers and payers to provide coordinated care, avoiding unnecessary duplication of services and avoiding medical errors CMS.gov.)
- Exploring possible options to shift toward value-based care model to decrease cost and improve quality and population health

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## Fee for Service 100 + YEARS

### Provider Incentives

- Paid for services rendered
- Rewarded for Volume
- Quantity of Services

Regardless of the outcome

**Result** = waste, duplication, inefficiency, unnecessary healthcare costs

**Consequences** = decreased access and equity of healthcare impacting population health



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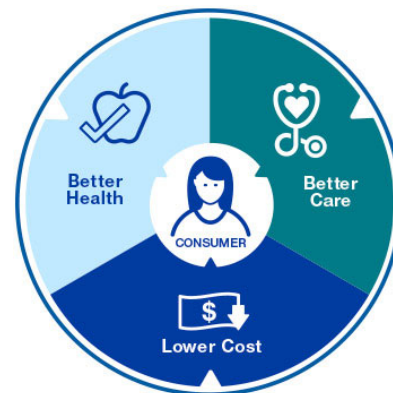
## Value-Based Care

Quality Driven,  
Aligned financial incentives

Incentivized to keep people healthy

Improved access to equitable care

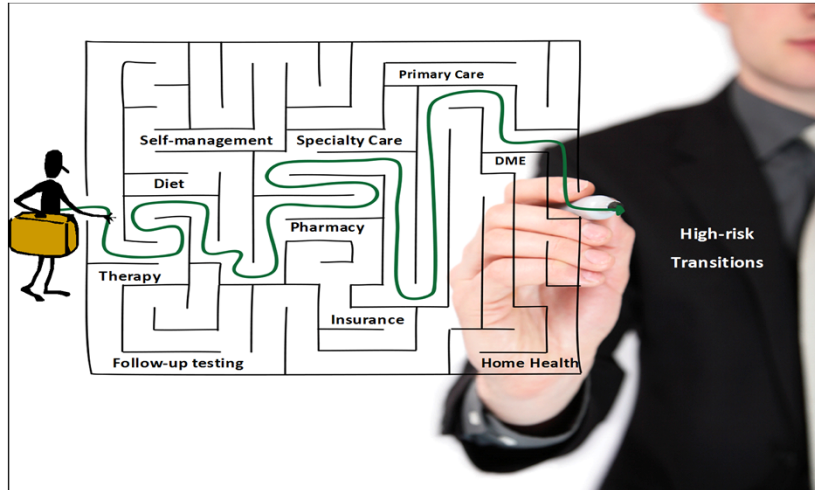
- Improve patient experience
- Improve health of population
- Decrease spending on healthcare and cost of care



*Right care,  
right place, right  
time,  
by right person*

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## Experience of Care for your Family



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## Shift of Patient Care from Hospital to Ambulatory Settings

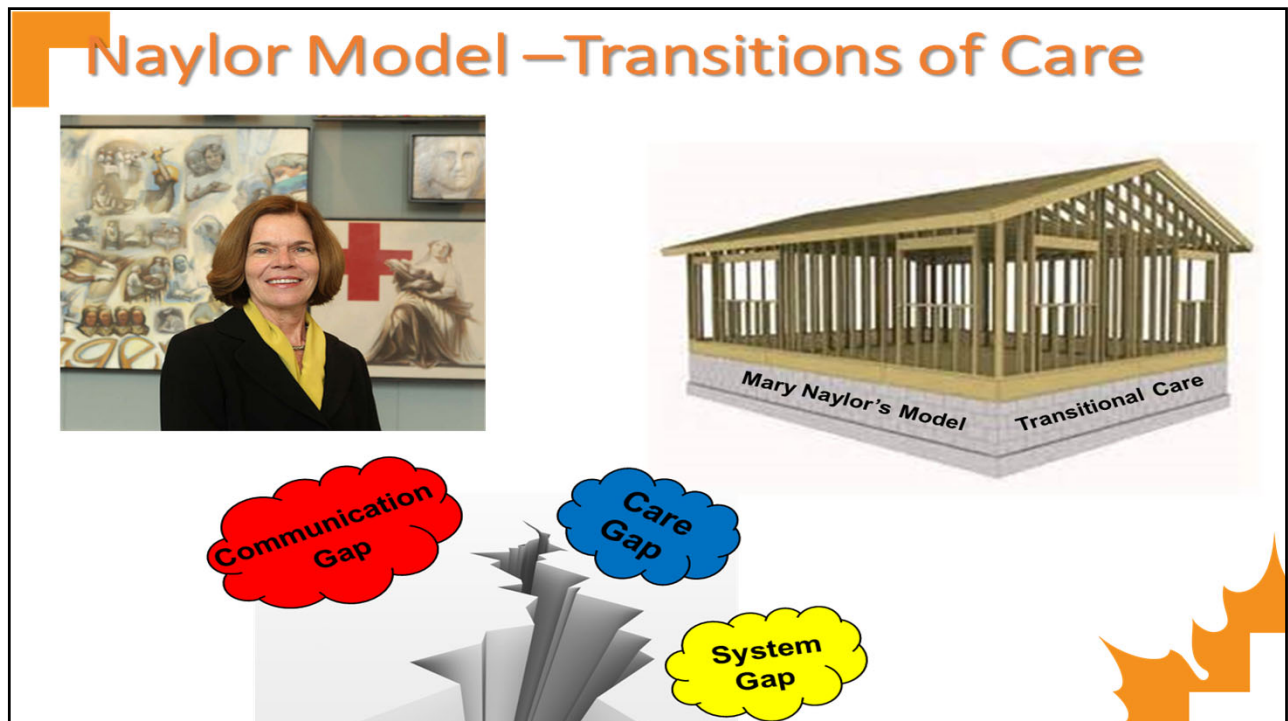
- SVMC 2000 - 80% Inpatient 20% Outpatient
- SVMC 2015 21% Inpatient 79% Outpatient
- Hospital revenue down
- Hospital census decreasing
- Length of stay decreasing
- Critical nursing positions in jeopardy



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# Hospital-Based Nurses

I'm an ER nurse

I'm a CCU nurse

Oh, let's just do it!

WELLS, FARGO & COMPANY

U.S. MAIL

? What are we doing

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# Uncharted Territory

Uncharted Territory

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## AHA ... Moments

- Nurses partnered with non-medical home primary care provider practices to be resource for PCP, improve care coordination across all settings
- Nurses/Provider identified high risk, chronic disease patients
- Nurses= ambassador for PCP, building relationships with patients/family
- Observing care delivered across all settings from patient perspective
- Identifying gaps, opportunities, safety issues

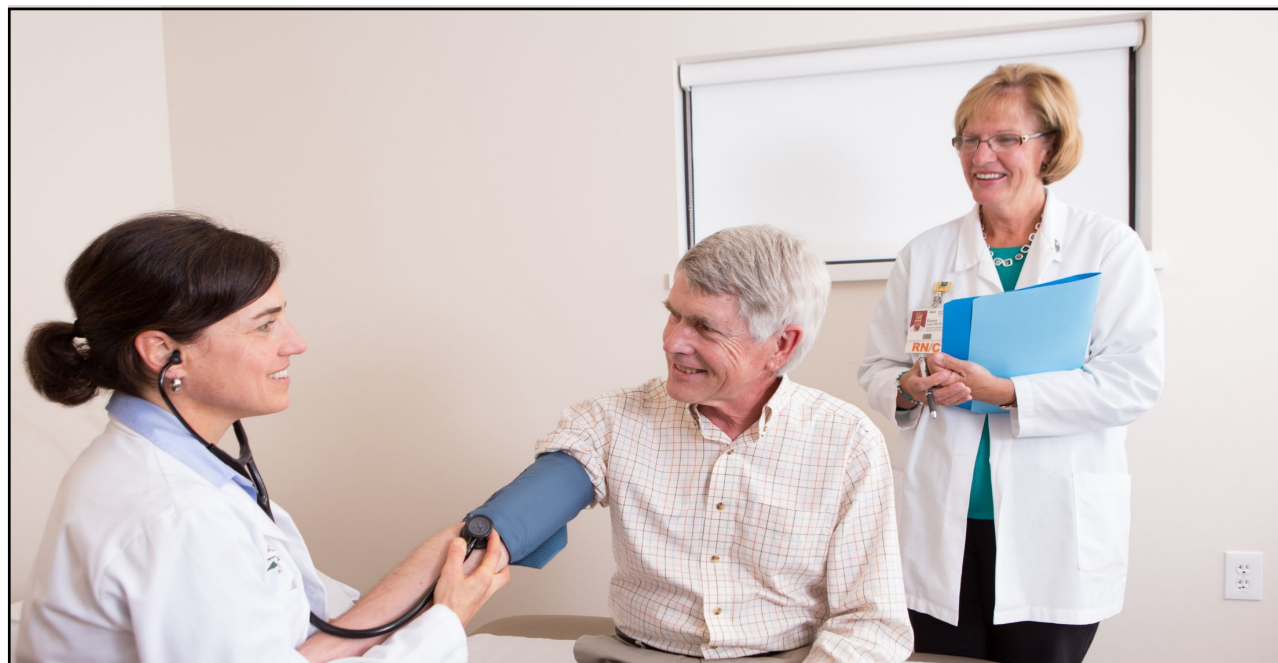
### A Whole New Reality WAS Revealed

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## Weekly Meetings to Vent, Fret ...Plan

- **FOOD INSECURITY**
- **NO INSURANCE**
- **NO TRANSPORTATION**
- **SMOKING WITH O2**
- **UNSAFE AND VULNERABLE**
- **HOMELESS TENT, MOTEL**
- **UNABLE TO AFFORD MEDICATIONS**
- **NO MONEY, JOB OR SUPPORT**
- **LIMITED UNDERSTANDING OF TREATMENT PLAN/MEDICATIONS**
- **LIVES ALONE**
- **MENTAL HEALTH & ADDICTION**

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Support for Primary Care Providers and Specialists

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Transitional Care Nursing

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## Integrated Social Work

- Lack of insurance/coverage
- Inability to pay for basic necessities (ex. medications)
- Homeless/safe housing
- Psychosocial support (connect with community resources)
- Substance abuse or mental illness
- Advance Directives



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## Goal of Longitudinal Care Delivery

<b>Define and standardize</b>	Define and standardize processes before an inpatient admission and up to 90 days after discharge
<b>Encourage</b>	Encourage shared ownership of desired patient outcomes by all care partners across the care continuum
<b>Promote</b>	Promote overall cost reductions across all episodes of care
<b>Support</b>	Support focused care coordination activities and resources to facilitate patient and family-centered handovers
<b>Drive</b>	Drive appropriate use of post-acute resource connections to optimize patient recovery and quality outcomes

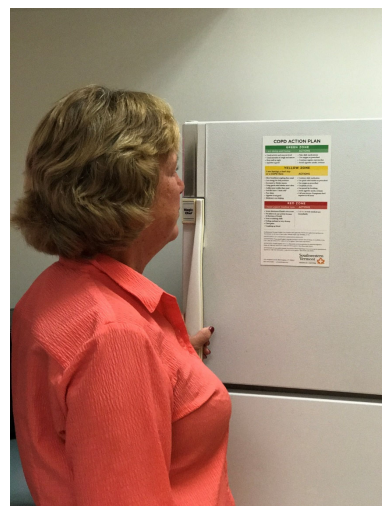


[www.premierinc.com](http://www.premierinc.com) (12/18/2018)

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## Standardized Education

- Interdisciplinary team
- Refrigerator magnets for easy access
  - COPD & CHF Action Plans
  - Providers sign off
- Shared with:
  - Primary Care Providers
  - Home Care Agencies
  - SNF's
  - Hospital
- Pill boxes, scales, journals



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## Motivational Interviewing

<b>R</b>	<b>RESIST</b> telling them what to do: <i>Avoid telling, directing, or convincing your friend about the right path to good health.</i>
<b>U</b>	<b>UNDERSTAND</b> their motivation: <i>Seek to understand their values, needs, abilities, motivations and potential barriers to changing behaviors.</i>
<b>L</b>	<b>LISTEN</b> with empathy: <i>Seek to understand their values, needs, abilities, motivations and potential barriers to changing behaviors.</i>
<b>E</b>	<b>EMPOWER</b> them: <i>Work with your friends to set achievable goals and to identify techniques to overcome barriers.</i>

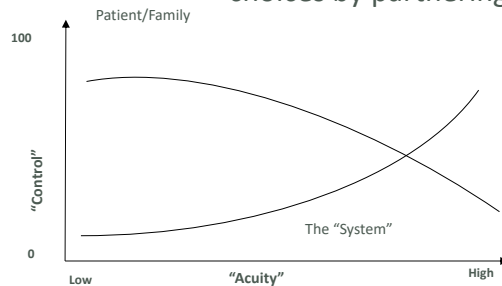
Source: <https://www.evidencinmotion.com/blog/2016/05/25/please-dont-lecture/motivational-interviewing/>

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## Patients Control Outcomes



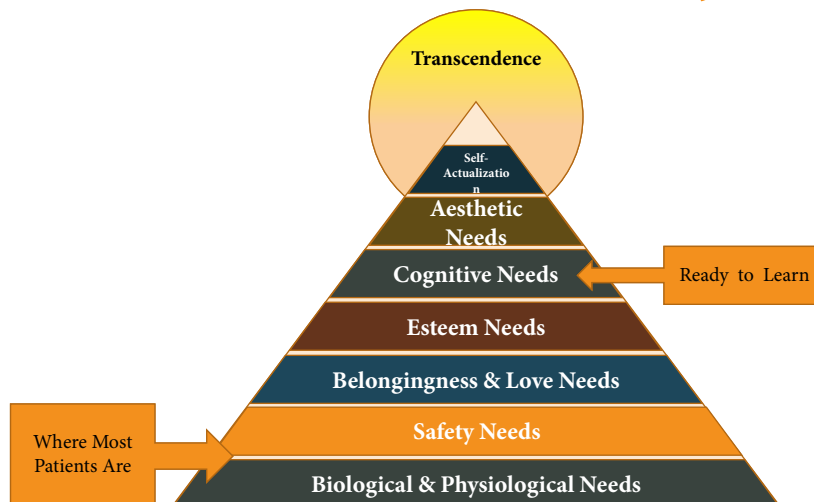
The majority of health care occurs at the **low-acuity** end of the scale, where **outcomes are controlled not by physicians** or “the system” but by the **everyday choices of individuals** and families. The largest opportunity clinical staff have to influence health outcomes is to influence choices by partnering over time.



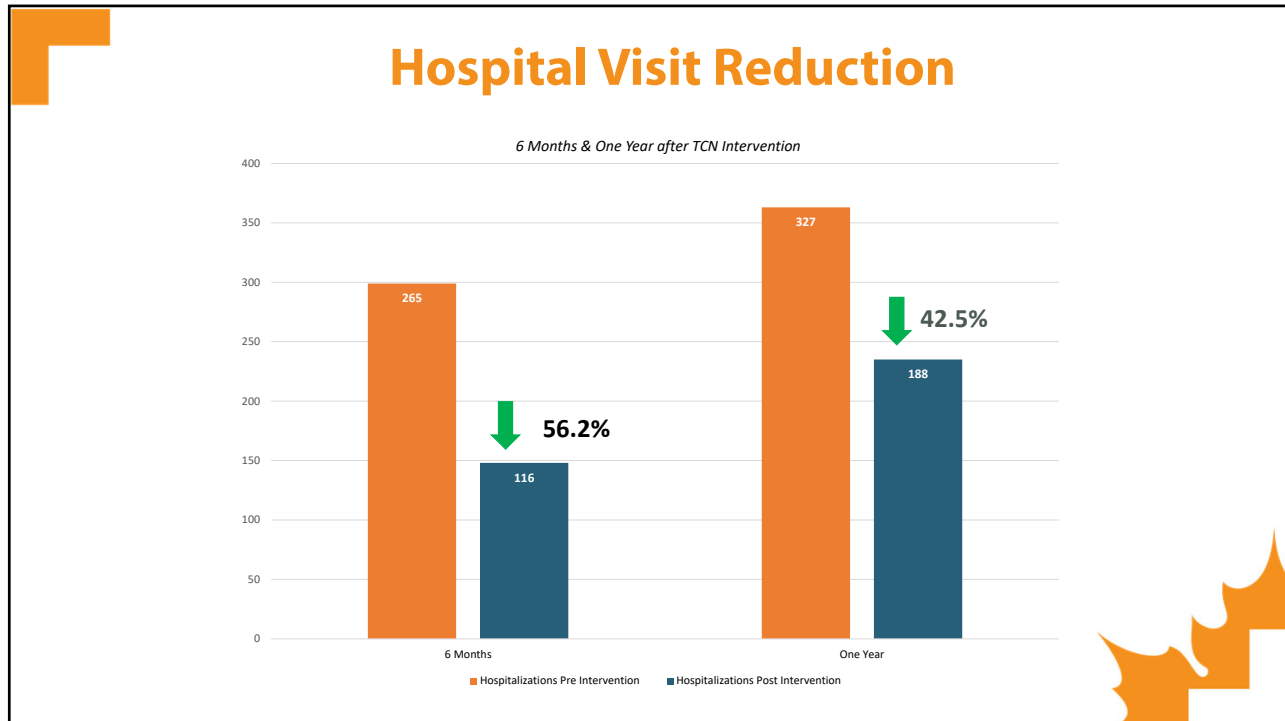
Source: Gottlieb, Sylvester and Eby, Transforming Your Practice: What Matters Most, Family Practice Management, [www.aafp.org/fpm](http://www.aafp.org/fpm), January 2008.

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## Maslow's Hierarchy



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## Nurse Navigator Delivery of Integrated Care

- Improve **equity, efficiency, and effectiveness** of healthcare services
- Most linked with specific hospital service lines in 2015 (obstetric, pediatric, disease specific)
- Bridge **gap between primary and secondary healthcare** services
- Created due to **lack of coordination** between hospital and general practice providers/specialists
- Providing **person-centered care, continuity of care and patient empowerment**
- **Decrease costly service duplication** for chronic disease patients

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## Population Health is a Paradigm Shift



Patient



Person



Medical Services



Population Health



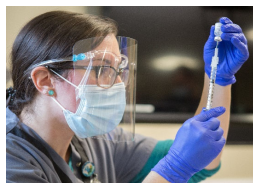
Hierarchy



Partnerships

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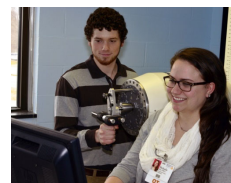
## Team Functioning at Height of Licensure



Clinical Pharmacist



Nurse Practitioner



Occupational Therapist



Social Worker



Physical Therapist

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**Daily Interdisciplinary Rounds**  
**Discharge planning for all hospitalized patients**

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**Community Care Team for Frequent Users of the ED**

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# Community Collaboration



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# Community Partnerships



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## Community Care Team

### Reduction in Visits at 6 Months

**55.4%** Reduction in ED Visits

**71.4%** Reduction in hospitalizations

### Reduction in Visits at 1 Year

**42.9%** Reduction in ED Visits

**56.1%** Reduction in hospitalizations

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## Pediatric Community Care Team

- Medicaid at risk population –50% high risk children
- Increase access to appropriate referrals
- Embraced by community partners joining forces
- Advocate for resources with one voice
- Key strategy for COVID-19 pandemic
- Partnership with school counselors, nurses to connect with high- risk youth
- 22% reduction in ED visits
- 84.6% reduction in inpatient/observation



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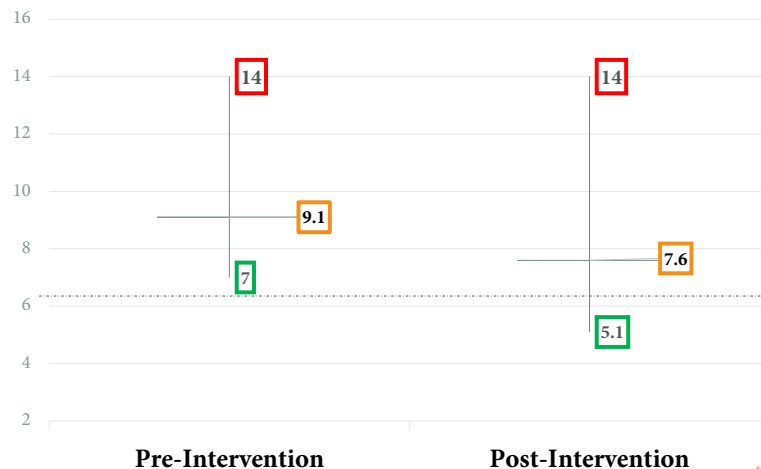
## Psychiatric Urgent Care for Kids (PUCK)

- Family Emergency Services (FES) transition child to PUCK
- Youth use sensory room/tools with FES
- Masters-level clinician provides screening and observation
- Parent/family meeting provided
- Consultation on site to child's school
- Psychiatric Medication Consultant is provided
- Consultation with PCP with care plan development



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## Integrated Diabetes Education



**16.5%** Reduction in average A1C post Integrated Diabetes Education intervention;  
**18.4%** reduction in ED/inpatient utilization within 12 months of intervention.

N=544

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## Cardiac Rehabilitation Referrals

A monitored individualized and personal treatment plan, including evaluation and instruction on physical activity, nutrition, stress management, and other cardiac risk factor education.

### Cardiac Rehabilitation Eligibility:

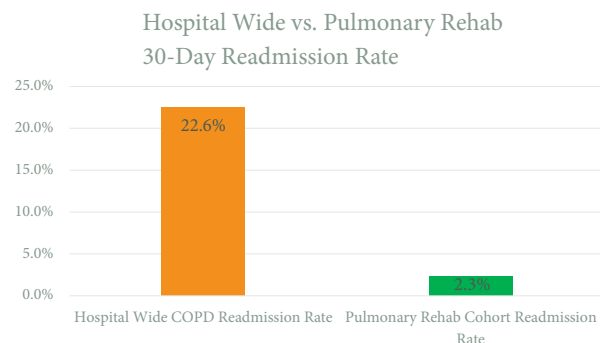
- Heart Attack
- Stable Angina
- Coronary Artery Bypass Surgery
- Valve replacement/ repair
- Angioplasty/ Stents
- Heart Failure EF < 35%
- Heart transplantation
- Peripheral Artery Disease



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## Pulmonary Rehabilitation

- Goal: Improve quality of life, ability to manage illness & health status, and restore patient to highest functional ability
- 71% of participants completed the program
- Individuals who stayed in the Maintenance Program had a 0% readmission rate for the 3 months after graduation.



N = 77

50

## Measuring Improvements



63.6%

- Improvement with dyspnea

67.3%

- Improved quality of life

65.5%

- Improvement in functional ability to walk 10 meters

67.3%

- Improvement in functional ability to walk for 6 minutes

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## Food Insecurity

- Grateful Heart Project
- Healthcare Shares
- Medically Tailored Meals
- Leftovers to Food Pantry
- Summer Meal Program
- VT Food Bank drop site
- Food Pharmacy



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## Palliative Care Transitional Care Nurse

- 30% of readmissions identified as end stage chronic disease
- “Crucial Conversations” with providers not happening
- Lack of knowledge re: Benefits of Palliative Care
- Lack of timely referrals to Palliative Care/Hospice
- 2020 data = 47% reduction in inpt/obs hospitalizations



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## LESSONS LEARNED

- Meet **individuals** where they are **without judgment**
- **Decision making** resides with each **individual**
- Assist individuals to **make informed choices** about care
- Must screen for and address **social determinants of health**
- Refer to and embrace value of **community partners**
- All disciplines practice at **height of licensure**
- All providers deliver **longitudinal care** (what happened before, what happens after)
- **Home visits** by someone provides critical information to inform care
- **Motivational interviewing** to engage people in setting goals that matter to them
- Use community care teams to create **integrated care plans shared across settings**



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## Professional Opportunities

American  
Organization for  
Nurse Leadership

**Organization of Nurse  
Leaders Ma. R.I. N.H  
Conn. VT. (ONL)**



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American  
Academy of  
Nursing :



AMERICAN ACADEMY OF NURSING

**EDGE RUNNERS**

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**ACNN** Association of  
Chronic & Complex Care  
Nurse Navigators™

- Sister Organization of AONN+ (Academy of Oncology Nurse and Patient Navigators) founded by Lillie Shockney (John Hopkins)
- Co-Founder and Co-Program Director
- Kick off Summit in San Antonio Nov. 2023
- Outreach to Nurse Navigators and interested future navigators across the country

**SPREAD THE WORD** Come Join the Movement

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## Opportunity Costs

1 Emergency Department visit	1 months rent
2 hospitalizations	1 year of childcare
20 MRIs	1 social worker for a year
60 echocardiograms	1 public school teacher for a year


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## Meeting the Quadruple Aim



Source: <http://www.ihl.org/resources/Pages/AudioandVideo/WIHI-Moving-Upstream-to-Address-the-Quadruple-Aim.aspx>

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**Thank You**

**Billie Lynn Allard, MS, RN, FAAN**  
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**THE FUTURE IS IN OUR HANDS**

